**INTEREST RATES MARKET NOTICE**

**Date: 20 August 2015**

**Subject:** Tap Issue

***(REAL PEOPLE INV HOLDINGS LTD –“RP005”)***

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The JSE Limited has granted a listing to **REAL PEOPLE INV HOLDINGS LTD,** with effect from 20 August 2015.

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Tap Amount** R 50,000,000.00

**Total Amount Following Tap Issue** R100,000,000.00

**Bond Code** RP005

**Nominal Issued** R 50,000,000.00

**Issue Price** TBA

**Coupon** 11.6420% (3 Month JIBAR as at 01 Jan 1900 of 0.0000% plus 1164 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 31 March 2017

**Books Close** 22 March, 21 June, 21 September, 22 December

**Interest Date(s)** 31 March, 30 June, 30 September, 31 December

**Last Day to Register** 21 March, 20 June, 20 September, 21 December

**Issue Date** 27 July 2012

**Date Convention** Modified Following

**Interest Commencement Date** 27 July 2012

**First Interest Date** 30 June 2012

**ISIN No.** ZAG000093923

**Additional Information** Senior Unsecured Floating Rate Notes

The Notes will be immobilised in the Central Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules.

For further information on the Notes issued please contact:

Corporate Actions JSE +27 11 5207000